

**Detailed Single Year Tables**  
**Category of Change: Coverage of Employment**

**Proposed Provision: F6. Apply a 6.2 percent tax on investment income as defined in the Affordable Care Act (ACA), with unindexed thresholds as in the ACA (\$200,000 for single filer, \$250,000 for married filing jointly), starting in 2020. Proceeds go to the OASI and DI Trust Funds.**

<b>Proposal</b>					<b>Change from Current Law</b>			
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll			
<u>Year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	<b>Trust Fund</b>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	
				<u>Ratio 1-1-year</u>				
2018	13.81	12.64	-1.17	288	0.00	0.00	0.00	
2019	13.95	12.87	-1.08	272	0.00	0.00	0.00	
2020	14.12	13.64	-0.49	256	0.00	0.75	0.75	
2021	14.27	13.67	-0.60	245	-0.00	0.75	0.75	
2022	14.44	13.71	-0.73	233	-0.00	0.76	0.76	
2023	14.62	13.73	-0.89	220	-0.00	0.77	0.77	
2024	14.80	13.77	-1.04	208	-0.00	0.77	0.77	
2025	14.98	13.79	-1.19	195	-0.00	0.78	0.78	
2026	15.16	13.92	-1.24	182	-0.00	0.79	0.79	
2027	15.36	13.95	-1.42	170	-0.00	0.79	0.79	
2028	15.58	13.97	-1.61	157	-0.00	0.80	0.80	
2029	15.79	14.00	-1.79	145	-0.00	0.81	0.81	
2030	15.98	14.02	-1.96	132	-0.00	0.82	0.82	
2031	16.16	14.04	-2.12	119	-0.00	0.83	0.83	
2032	16.32	14.06	-2.25	106	-0.00	0.84	0.84	
2033	16.45	14.08	-2.37	93	-0.00	0.84	0.84	
2034	16.56	14.10	-2.47	80	-0.00	0.85	0.85	
2035	16.65	14.11	-2.54	66	-0.00	0.86	0.86	
2036	16.72	14.13	-2.59	51	-0.00	0.87	0.87	
2037	16.78	14.14	-2.64	37	-0.00	0.88	0.88	
2038	16.82	14.16	-2.66	21	-0.00	0.89	0.89	
2039	16.83	14.17	-2.66	6	-0.00	0.90	0.90	
2040	16.83	14.18	-2.65	---	-0.00	0.90	0.91	
2041	16.81	14.19	-2.62	---	-0.00	0.91	0.91	
2042	16.77	14.19	-2.58	---	-0.00	0.92	0.92	
2043	16.73	14.20	-2.53	---	-0.00	0.93	0.93	
2044	16.69	14.21	-2.49	---	-0.00	0.94	0.94	
2045	16.66	14.21	-2.45	---	-0.00	0.94	0.95	
2046	16.63	14.22	-2.41	---	-0.00	0.95	0.95	
2047	16.60	14.23	-2.37	---	-0.00	0.96	0.96	
2048	16.57	14.23	-2.34	---	-0.00	0.97	0.97	
2049	16.55	14.24	-2.31	---	-0.00	0.97	0.98	
2050	16.54	14.25	-2.29	---	-0.00	0.98	0.98	
2051	16.53	14.26	-2.28	---	-0.00	0.99	0.99	
2052	16.53	14.26	-2.27	---	-0.00	0.99	0.99	
2053	16.54	14.27	-2.27	---	-0.00	1.00	1.00	
2054	16.56	14.28	-2.28	---	-0.00	1.00	1.01	
2055	16.59	14.29	-2.30	---	-0.00	1.01	1.01	
2056	16.62	14.29	-2.33	---	-0.00	1.02	1.02	
2057	16.66	14.30	-2.36	---	-0.00	1.02	1.02	
2058	16.71	14.31	-2.40	---	-0.00	1.03	1.03	
2059	16.76	14.32	-2.44	---	-0.00	1.03	1.03	
2060	16.81	14.33	-2.48	---	-0.00	1.04	1.04	
2061	16.86	14.34	-2.52	---	-0.00	1.04	1.04	
2062	16.91	14.35	-2.56	---	-0.00	1.05	1.05	
2063	16.96	14.36	-2.60	---	-0.00	1.05	1.05	
2064	17.01	14.37	-2.65	---	-0.00	1.06	1.06	
2065	17.07	14.38	-2.69	---	-0.00	1.06	1.06	
2066	17.12	14.38	-2.74	---	-0.00	1.07	1.07	
2067	17.18	14.39	-2.79	---	-0.00	1.07	1.07	
2068	17.24	14.40	-2.84	---	-0.00	1.07	1.08	
2069	17.30	14.41	-2.89	---	-0.00	1.08	1.08	
2070	17.36	14.42	-2.95	---	-0.00	1.08	1.08	
2071	17.42	14.43	-2.99	---	-0.00	1.09	1.09	
2072	17.47	14.43	-3.04	---	-0.00	1.09	1.09	
2073	17.51	14.44	-3.07	---	-0.00	1.09	1.09	
2074	17.55	14.45	-3.11	---	-0.00	1.10	1.10	
2075	17.59	14.45	-3.13	---	-0.00	1.10	1.10	
2076	17.61	14.46	-3.15	---	-0.00	1.10	1.11	
2077	17.62	14.46	-3.16	---	-0.00	1.11	1.11	
2078	17.62	14.47	-3.16	---	-0.00	1.11	1.11	
2079	17.62	14.47	-3.15	---	-0.00	1.12	1.12	
2080	17.60	14.47	-3.13	---	-0.00	1.12	1.12	
2081	17.59	14.48	-3.11	---	-0.00	1.12	1.12	
2082	17.57	14.48	-3.09	---	-0.00	1.13	1.13	
2083	17.55	14.48	-3.07	---	-0.00	1.13	1.13	
2084	17.54	14.48	-3.05	---	-0.00	1.13	1.13	
2085	17.53	14.49	-3.04	---	-0.00	1.14	1.14	
2086	17.53	14.49	-3.04	---	-0.00	1.14	1.14	
2087	17.53	14.49	-3.04	---	-0.00	1.14	1.14	
2088	17.54	14.50	-3.05	---	-0.00	1.14	1.15	
2089	17.57	14.50	-3.07	---	-0.00	1.15	1.15	
2090	17.60	14.50	-3.09	---	-0.00	1.15	1.15	
2091	17.63	14.51	-3.13	---	-0.00	1.15	1.15	
2092	17.68	14.51	-3.16	---	-0.00	1.15	1.16	
2093	17.72	14.52	-3.20	---	-0.00	1.16	1.16	

<b>Summarized Estimates: Proposal</b>				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2018				
-2092	16.68%	14.78%	-1.90%	2039

<b>Summarized Estimates: Change from Current Law</b>		
Cost Rate	Income Rate	Actuarial Balance
-0.00%	0.94%	0.94%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2034.