

**Detailed Single Year Tables**  
**Category of Change: Level of Monthly Benefits**

**Proposed Provision: B1.4. Progressive price indexing (50th percentile) of PIA factors beginning with individuals newly eligible for OASDI benefits in 2026: Create a new bend point at the 50th percentile of the AIME distribution of newly retired workers. Maintain current-law benefits for earners at the 50th percentile and below. Reduce the 32 and 15 percent factors above the 50th percentile such that the initial benefit for a worker with AIME equal to the taxable maximum grows by inflation rather than the growth in the SSA average wage index.**

<b>Proposal</b>					<b>Change from Current Law</b>				
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll				
<b>Year</b>	<b>Income</b>		<b>Annual Balance</b>	<b>Trust Fund Ratio 1-1-year</b>	<b>Income</b>		<b>Annual Balance</b>		
	<b>Cost Rate</b>	<b>Rate</b>			<b>Cost Rate</b>	<b>Rate</b>			
2019	13.91	12.85	-1.06	273	0.00	0.00	0.00		
2020	13.94	12.87	-1.07	260	0.00	0.00	0.00		
2021	14.09	12.90	-1.19	245	0.00	0.00	0.00		
2022	14.23	12.92	-1.31	229	0.00	0.00	0.00		
2023	14.40	12.94	-1.46	213	0.00	0.00	0.00		
2024	14.59	12.97	-1.62	197	0.00	0.00	0.00		
2025	14.79	12.99	-1.80	180	0.00	0.00	0.00		
2026	14.99	13.11	-1.88	163	-0.00	-0.00	0.00		
2027	15.19	13.13	-2.06	147	-0.00	-0.00	0.00		
2028	15.43	13.17	-2.25	130	-0.00	-0.00	0.00		
2029	15.62	13.19	-2.43	114	-0.01	-0.00	0.01		
2030	15.79	13.20	-2.59	97	-0.02	-0.00	0.01		
2031	15.94	13.22	-2.73	81	-0.02	-0.00	0.02		
2032	16.07	13.23	-2.85	64	-0.04	-0.00	0.04		
2033	16.18	13.23	-2.94	46	-0.05	-0.00	0.05		
2034	16.25	13.24	-3.01	29	-0.07	-0.00	0.07		
2035	16.30	13.25	-3.05	11	-0.10	-0.00	0.09		
2036	16.33	13.25	-3.08	---	-0.13	-0.01	0.12		
2037	16.36	13.25	-3.10	---	-0.16	-0.01	0.15		
2038	16.37	13.26	-3.11	---	-0.20	-0.01	0.19		
2039	16.37	13.26	-3.11	---	-0.24	-0.01	0.22		
2040	16.34	13.26	-3.08	---	-0.28	-0.01	0.26		
2041	16.29	13.26	-3.03	---	-0.32	-0.02	0.30		
2042	16.22	13.25	-2.97	---	-0.37	-0.02	0.35		
2043	16.14	13.25	-2.89	---	-0.42	-0.02	0.39		
2044	16.06	13.25	-2.81	---	-0.47	-0.03	0.44		
2045	15.97	13.24	-2.73	---	-0.52	-0.03	0.49		
2046	15.88	13.24	-2.64	---	-0.57	-0.03	0.54		
2047	15.80	13.23	-2.56	---	-0.63	-0.03	0.59		
2048	15.72	13.23	-2.49	---	-0.68	-0.04	0.65		
2049	15.64	13.23	-2.41	---	-0.74	-0.04	0.70		
2050	15.56	13.22	-2.34	---	-0.80	-0.04	0.76		
2051	15.50	13.22	-2.27	---	-0.87	-0.05	0.82		
2052	15.44	13.22	-2.22	---	-0.93	-0.05	0.88		
2053	15.38	13.22	-2.16	---	-0.99	-0.06	0.94		
2054	15.33	13.22	-2.11	---	-1.06	-0.06	1.00		
2055	15.29	13.21	-2.07	---	-1.12	-0.06	1.06		
2056	15.25	13.21	-2.04	---	-1.19	-0.07	1.12		
2057	15.22	13.21	-2.01	---	-1.26	-0.07	1.18		
2058	15.20	13.21	-1.99	---	-1.32	-0.08	1.25		
2059	15.18	13.21	-1.97	---	-1.39	-0.08	1.31		
2060	15.17	13.21	-1.96	---	-1.46	-0.08	1.38		
2061	15.15	13.21	-1.94	---	-1.53	-0.09	1.44		
2062	15.14	13.21	-1.93	---	-1.59	-0.09	1.50		
2063	15.13	13.21	-1.92	---	-1.66	-0.10	1.56		
2064	15.12	13.21	-1.90	---	-1.72	-0.10	1.62		
2065	15.11	13.21	-1.89	---	-1.79	-0.10	1.68		
2066	15.10	13.21	-1.89	---	-1.85	-0.11	1.75		
2067	15.10	13.21	-1.88	---	-1.92	-0.11	1.81		
2068	15.09	13.21	-1.88	---	-1.98	-0.12	1.87		
2069	15.09	13.22	-1.87	---	-2.05	-0.12	1.93		
2070	15.08	13.22	-1.87	---	-2.11	-0.12	1.99		
2071	15.08	13.22	-1.86	---	-2.17	-0.13	2.05		
2072	15.07	13.22	-1.85	---	-2.23	-0.13	2.10		
2073	15.05	13.22	-1.84	---	-2.29	-0.13	2.16		
2074	15.04	13.22	-1.82	---	-2.35	-0.14	2.22		
2075	15.02	13.22	-1.81	---	-2.41	-0.14	2.27		
2076	14.99	13.21	-1.78	---	-2.46	-0.14	2.32		
2077	14.96	13.21	-1.75	---	-2.51	-0.15	2.37		
2078	14.92	13.21	-1.71	---	-2.56	-0.15	2.41		
2079	14.87	13.21	-1.67	---	-2.60	-0.15	2.45		
2080	14.82	13.21	-1.62	---	-2.64	-0.16	2.49		
2081	14.77	13.20	-1.57	---	-2.67	-0.16	2.52		
2082	14.72	13.20	-1.52	---	-2.71	-0.16	2.55		
2083	14.67	13.20	-1.47	---	-2.74	-0.16	2.57		
2084	14.62	13.19	-1.42	---	-2.76	-0.16	2.60		
2085	14.57	13.19	-1.38	---	-2.79	-0.16	2.62		
2086	14.53	13.19	-1.34	---	-2.81	-0.17	2.64		
2087	14.50	13.19	-1.31	---	-2.83	-0.17	2.67		
2088	14.47	13.18	-1.29	---	-2.85	-0.17	2.69		
2089	14.46	13.18	-1.28	---	-2.88	-0.17	2.71		
2090	14.46	13.18	-1.28	---	-2.90	-0.17	2.73		
2091	14.47	13.18	-1.29	---	-2.92	-0.17	2.75		
2092	14.49	13.18	-1.30	---	-2.94	-0.17	2.77		
2093	14.51	13.19	-1.32	---	-2.96	-0.17	2.79		
2094	14.54	13.19	-1.35	---	-2.98	-0.18	2.81		

<b>Summarized Estimates: Proposal</b>				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2019				
-2093	15.43%	13.75%	-1.69%	2035

<b>Summarized Estimates: Change from Current Law</b>		
Cost Rate	Income Rate	Actuarial Balance
-1.16%	-0.07%	1.10%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.